**INTEREST RATES MARKET NOTICE**

**Date: 20 October 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC122”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 20 October 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC122

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 9.225% (3 Month JIBAR as at 20 October 2017 of 7.025% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 January 2020

**Books Close Date(s)** 11 January, 11 April, 11 July, 11 October

**Interest Payment Date(s)** 20 January, 20 April, 20 July, 20 October

**Last Day to Register** By 17:00 on10 January, 10 April, 10 July, 10 October

**Issue Date** 20 October 2017

**Date Convention** Following

**Interest Commencement Date** 20 October 2017

**First Interest Payment Date** 20 January 2018

**Call / Step Up Date** 20 January 2019

**ISIN No.** ZAG000147562

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC122%20Pricing%20Supplement%2020171020.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC122%20Pricing%20Supplement%2020171020.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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